

Government-Guaranteed Bonds (JGGB) Issuance Plan (By Issuer and Maturity)

(Planned Issuance for FY2011 Initial)

(billion yen)

| Issuer | 30-year | 20-year | 10-year | 6-year | 5-year | 4-year | 2-year | Subtotal | Foreign Bonds | Total |
|--|---------|---------|---------|--------|--------|--------|--------|----------|---------------|---------|
| Japan Finance Corporation | | | 50.0 | 135.0 | | | | 185.0 | 640.0 | 825.0 |
| Deposit Insurance Corporation of Japan | | | | | | 200.0 | | 200.0 | | 200.0 |
| Banks' Shareholdings Purchase Corporation | | | | | | | 200.0 | 200.0 | | 200.0 |
| Urban Renaissance Agency | | | | | | 100.0 | | 100.0 | | 100.0 |
| Japan Expressway Holding and Debt Repayment Agency | 90.0 | 270.0 | 1,210.0 | | 150.0 | | | 1,720.0 | | 1,720.0 |
| Kansai International Airport Co., Ltd. | | | 49.0 | | | | | 49.0 | | 49.0 |
| Development Bank of Japan Inc. | | 20.0 | 100.0 | 80.0 | | | | 200.0 | 150.0 | 350.0 |
| Organization for Promoting Urban Development | | | 30.0 | | | | | 30.0 | | 30.0 |
| Central Japan International Airport Co.,Ltd. | | | 10.6 | 10.0 | | | | 20.6 | | 20.6 |
| Japan Finance Organization for Municipalities | | | 510.0 | 200.0 | | | | 710.0 | | 710.0 |
| Total | 90.0 | 290.0 | 1,959.6 | 425.0 | 150.0 | 300.0 | 200.0 | 3,414.6 | 790.0 | 4,204.6 |

(Note) It could be that aforesaid plan is changed in the middle of FY2011.