

Government-Guaranteed Bonds (JGGB) Issuance Plan (By Issuer and Maturity)

(Planned Issuance for FY2014 Initial)

(billion yen)

| Issuer | 30-year | 20-year | 10-year | 6-year | 5-year | 4-year | 2-year | Subtotal | Foreign Bonds | Total |
|----------------------------------------------------------------------------|---------|---------|---------|--------|--------|--------|--------|----------|---------------|---------|
| Japan Finance Corporation | | | 60.0 | 125.0 | | | | 185.0 | | 185.0 |
| Japan Bank for International Cooperation | | | | | | | | - | 500.0 | 500.0 |
| Japan International Cooperation Agency | | | | | | | | - | 60.0 | 60.0 |
| Deposit Insurance Corporation of Japan | | | | | | 400.0 | 280.0 | 680.0 | | 680.0 |
| Banks' Shareholdings Purchase Corporation | | | | | | | 300.0 | 300.0 | | 300.0 |
| Nuclear Damage Liability Facilitation Fund | | | | | | 150.0 | 150.0 | 300.0 | | 300.0 |
| Private Finance Initiative Promotion Corporation of Japan | | | 210.0 | 81.2 | | | | 291.2 | | 291.2 |
| Japan Expressway Holding and Debt Repayment Agency | 120.0 | 400.0 | 1,420.0 | | | | | 1,940.0 | | 1,940.0 |
| New Kansai International Airport Co.,Ltd. | | | 30.0 | | | | | 30.0 | | 30.0 |
| Development Bank of Japan Inc. | | | 80.0 | 120.0 | | | | 200.0 | 150.0 | 350.0 |
| Organization for Promoting Urban Development | | | 22.0 | | 9.0 | | | 31.0 | | 31.0 |
| Central Japan International Airport Co.,Ltd. | | | 17.0 | 16.0 | | | | 33.0 | | 33.0 |
| Japan Finance Organization for Municipalities | | | 430.0 | 200.0 | | | | 630.0 | | 630.0 |
| Institute which Supports Overseas Transport and Urban Development Projects | | | 51.0 | | | | | 51.0 | | 51.0 |
| Total | 120.0 | 400.0 | 2,320.0 | 542.2 | 9.0 | 550.0 | 730.0 | 4,671.2 | 710.0 | 5,381.2 |

(Note1) Apart from the plan shown above, further issuance, depending on the progress of the Japan Finance Corporation's crisis response operations, is planned, whose maturity is less than five years and maximum amount of which is 200 billion yen.

(Note2) It could be that aforesaid plan is changed in the middle of FY2014.