

## 2 Debt of Incorporated Administrative Agencies, etc.

### (1) FY2025 FILP Plan

(Unit: billion yen)

| Section   | Fiscal Loan    | Industrial Investment | Government Guarantee | Total Amount of FILP Financing | (Reference) Own Funds, etc. |
|---|----------------|-----------------------|----------------------|--------------------------------|-----------------------------|
| <b>&lt;Special Accounts&gt;</b>   |                |                       |                      |                                |                             |
| Special Account for Stable Supply of Food   | 0.9            | —                     | —                    | 0.9                            | 7.5                         |
| Special Account for Energy Measures   | 9.7            | —                     | —                    | 9.7                            | 1,560.3                     |
| Special Account for Motor Vehicles Safety   | 11.2           | —                     | —                    | 11.2                           | 175.5                       |
| <b>&lt;Government Financial Institutions&gt;</b>  |                |                       |                      |                                |                             |
| Japan Finance Corporation   | 3,160.8        | —                     | —                    | 3,160.8                        | (290.0)<br>2,112.8          |
| The Okinawa Development Finance Corporation   | 156.5          | 5.0                   | —                    | 161.5                          | (10.0)<br>13.1              |
| Japan Bank for International Cooperation  | 720.0          | 100.0                 | 648.0                | 1,468.0                        | (20.0)<br>942.0             |
| Japan International Cooperation Agency<br>(Incorporated Administrative Agency)  | 1,702.5        | —                     | 180.0                | 1,882.5                        | (80.0)<br>427.5             |
| <b>&lt;Incorporated Administrative Agencies, etc.&gt;</b>   |                |                       |                      |                                |                             |
| National Federation of Land Improvement Associations  | 2.0            | —                     | —                    | 2.0                            | 2.5                         |
| The Promotion and Mutual Aid Corporation for Private Schools of Japan   | 29.4           | —                     | —                    | 29.4                           | 30.6                        |
| Japan Student Services Organization<br>(Incorporated Administrative Agency)   | 514.7          | —                     | —                    | 514.7                          | (120.0)<br>76.5             |
| Welfare And Medical Service Agency<br>(Incorporated Administrative Agency)  | 194.6          | —                     | —                    | 194.6                          | (20.0)<br>36.3              |
| National Hospital Organization<br>(Incorporated Administrative Agency)  | 49.0           | —                     | —                    | 49.0                           | 5.4                         |
| National Center for Child Health and Development<br>(National Research and Development Agency)                                | 1.2            | —                     | —                    | 1.2                            | —                           |
| National Center for Geriatrics and Gerontology<br>(National Research and Development Agency)                                  | 0.2            | —                     | —                    | 0.2                            | —                           |
| National Institution for Academic Degrees and Quality Enhancement<br>of Higher Education (Incorporated Administrative Agency) | 34.8           | —                     | —                    | 34.8                           | ▲ 3.9                       |
| Japan Railway Construction, Transport and Technology<br>Agency (Incorporated Administrative Agency)                           | 61.0           | 2.0                   | —                    | 63.0                           | (27.1)<br>156.7             |
| Japan Housing Finance Agency<br>(Incorporated Administrative Agency)  | 37.6           | —                     | 65.0                 | 102.6                          | (1,144.1)<br>1,370.0        |
| Urban Renaissance Agency<br>(Incorporated Administrative Agency)  | 490.0          | —                     | —                    | 490.0                          | (110.0)<br>970.4            |
| Japan Expressway Holding and Debt Repayment Agency<br>(Incorporated Administrative Agency)                                    | —              | —                     | 520.0                | 520.0                          | (131.0)<br>2,596.6          |
| Japan Water Agency<br>(Incorporated Administrative Agency)  | 0.5            | —                     | —                    | 0.5                            | (8.0)<br>108.2              |
| Forest Research and Management Organization<br>(National Research and Development Agency)                                     | 4.2            | —                     | —                    | 4.2                            | 28.6                        |
| Japan Organization for Metals and Energy Security<br>(Incorporated Administrative Agency)                                     | 0.4            | 111.7                 | —                    | 112.1                          | 99.7                        |
| <b>&lt;Local Governments&gt;</b>  |                |                       |                      |                                |                             |
| Local Governments   | 2,269.9        | —                     | —                    | 2,269.9                        | 6,821.9                     |
| <b>&lt;Special Corporations&gt;</b>   |                |                       |                      |                                |                             |
| Japan Green Investment Corp. for Carbon Neutrality  | —              | 35.0                  | —                    | 35.0                           | 25.0                        |
| Development Bank of Japan Inc.  | 300.0          | 70.0                  | 350.0                | 720.0                          | (660.0)<br>1,790.0          |
| Japan Investment Corporation  | —              | 80.0                  | —                    | 80.0                           | 310.0                       |
| Organization for Promoting Urban Development  | —              | —                     | 110.0                | 110.0                          | 10.0                        |
| Central Japan International Airport Co., Ltd.   | —              | —                     | 12.2                 | 12.2                           | (10.2)<br>28.2              |
| Private Finance Initiative Promotion Corporation of Japan   | —              | —                     | 50.0                 | 50.0                           | 30.0                        |
| Cool Japan Fund Inc.  | —              | 10.0                  | —                    | 10.0                           | 23.0                        |
| Japan Overseas Infrastructure Investment Corporation for<br>Transport & Urban Development                                     | —              | 16.2                  | 3.5                  | 19.7                           | 2.1                         |
| Fund Corporation for the Overseas Development of Japan's<br>ICT and Postal Services Inc.                                      | —              | 50.0                  | 12.0                 | 62.0                           | —                           |
| <b>Total</b>  | <b>9,751.1</b> | <b>479.9</b>          | <b>1,950.7</b>       | <b>12,181.7</b>                | <b>(2,630.4)</b>            |

Note 1: Figures are based on the initial plan of FY2025.

Note 2: For "(Reference) Own Funds, etc.", figures in ( ) are the amounts procured by the issuance of FILP agency bonds, public bonds without Government Guarantees issued by individual incorporated administrative agencies, etc. in private financial markets.

## (2) Planned and Actual Issuance Amount of FILP Agency Bonds

(Unit: billion yen)

| Agency Name   | Amount           |                 |                  |                  |
|---|------------------|-----------------|------------------|------------------|
|   | FY2023           |                 | FY2024           | FY2025           |
|   | Planned Issuance | Actual Results  | Planned Issuance | Planned Issuance |
| Japan Finance Corporation   | 290.0            | 20.0            | 290.0            | 290.0            |
| Micro Business and Individual Operations  | 170.0            | 10.0            | 170.0            | 170.0            |
| Small and Medium Enterprise Operations  | 100.0            | —               | 100.0            | 100.0            |
| Agriculture, Forestry, Fisheries and Food Business Operations   | 20.0             | 10.0            | 20.0             | 20.0             |
| The Okinawa Development Finance Corporation   | 10.0             | 10.0            | 10.0             | 10.0             |
| Japan Bank for International Cooperation  | 20.0             | —               | 20.0             | 20.0             |
| Japan International Cooperation Agency<br>(Incorporated Administrative Agency)  | 80.0             | 65.0            | 80.0             | 80.0             |
| Japan Housing Finance Agency<br>(Incorporated Administrative Agency)  | 2,164.5          | 849.2           | 1,624.3          | 1,144.1          |
| Including   Straight Bonds  | 378.5            | 83.0            | 255.0            | 155.0            |
| Asset Backed Securities   | 1,786.0          | 766.2           | 1,369.3          | 989.1            |
| Urban Renaissance Agency<br>(Incorporated Administrative Agency)  | 110.0            | 67.0            | 120.0            | 110.0            |
| Japan Water Agency<br>(Incorporated Administrative Agency)  | 10.0             | 10.0            | 10.5             | 8.0              |
| Japan Railway Construction, Transport and Technology Agency<br>(Incorporated Administrative Agency)                           | 53.0             | 53.0            | 59.8             | 27.1             |
| Welfare And Medical Service Agency<br>(Incorporated Administrative Agency)  | 20.0             | 20.0            | 20.0             | 20.0             |
| National Institution for Academic Degrees and Quality Enhancement of Higher Education<br>(Incorporated Administrative Agency) | 5.0              | 5.0             | —                | —                |
| Japan Student Services Organization<br>(Incorporated Administrative Agency)   | 120.0            | 120.0           | 120.0            | 120.0            |
| Japan Expressway Holding and Debt Repayment Agency<br>(Incorporated Administrative Agency)                                    | 390.0            | 374.9           | 250.0            | 131.0            |
| Central Japan International Airport Co.,Ltd.  | 9.7              | 10.0            | 9.0              | 10.2             |
| Development Bank of Japan Inc.  | 640.0            | 597.4           | 650.0            | 660.0            |
| Total<br>【Number of Agencies】   | 3,922.2<br>【14】  | 2,201.5<br>【13】 | 3,263.6<br>【13】  | 2,630.4<br>【13】  |
| Including   Straight Bonds  | 2,136.2          | 1,435.3         | 1,894.3          | 1,641.3          |
| Asset Backed Securities   | 1,786.0          | 766.2           | 1,369.3          | 989.1            |

Note: Amounts are calculated on a nominal value basis (Revised amounts).

### (3) Yields of 10-Year FILP Agency Bonds in FY2024

