

## Government-Guaranteed Bonds (JGGB) Issuance Plan for FY2012

(billion yen)

	FY2011 (Initial)	FY2011 (3rd Supplementary Budget)		FY2012 (Initial)		Main Issuer
	(a)	(b)	(b)-(a)	(c)	(c)-(a)	
30-year	90.0	90.0	-	90.0	-	Japan Expressway Holding and Debt Repayment Agency(JEHDRA)
20-year	290.0	290.0	-	380.0	90.0	JEHDRA,Development Bank of Japan Inc.(DBJ)
10-year	1,959.6	1,959.6	-	2,502.1	542.5	JEHDRA,Japan Finance Organization for Municipalities(JFM),etc.
6-year	425.0	425.0	-	590.0	165.0	JFM,Japan Finance Corporation(JFC),etc.
5-year	150.0	150.0	-	20.0	▲130.0	Organization for Promoting Urban Development
4-year	300.0	680.0	380.0	820.0	520.0	Deposit Insurance Corporation of Japan(DIC),JFM
3-year	-	-	-	25.0	25.0	Central Japan International Airport Co.,Ltd.
2-year	200.0	300.0	100.0	480.0	280.0	DIC,Banks' Shareholdings Purchase Corporation
<b>Subtotal</b>	<b>3,414.6</b>	<b>3,894.6</b>	<b>480.0</b>	<b>4,907.1</b>	<b>1,492.5</b>	
<b>Short-Term Bonds</b>	<b>-</b>	<b>200.0</b>	<b>200.0</b>	<b>200.0</b>	<b>200.0</b>	JFC
<b>Foreign Bonds</b>	<b>790.0</b>	<b>790.0</b>	<b>-</b>	<b>361.5</b>	<b>▲428.5</b>	Japan Bank for International Cooperation(tentative name),DBJ
<b>Total</b>	<b>4,204.6</b>	<b>4,884.6</b>	<b>680.0</b>	<b>5,468.6</b>	<b>1,264.0</b>	

(Note1) Apart from the plan shown above,further issuance,depending on the progress of the Japan Finance Corporation's crisis response operations, is planned, whose maturity is less than five years and maximum amount of which is 900 billion yen.

(Note2) Figures for Short-Term Bonds are limit amounts based on debt outstanding.

(Note3) It could be that aforesaid plan is changed in the middle of FY2012.

## Government-Guaranteed Bonds (JGGB) Issuance Plan (By Issuer and Maturity)

(Planned Issuance for FY2012 Initial)

(billion yen)

Issuer	30-year	20-year	10-year	6-year	5-year	4-year	3-year	2-year	Subtotal	Short - Term Bonds	Foreign Bonds	Total
Japan Finance Corporation			40.0	145.0					185.0	200.0		385.0
Japan Bank for International Cooperation(tentative name)									-		211.5	211.5
Deposit Insurance Corporation of Japan						600.0		280.0	880.0			880.0
Banks' Shareholdings Purchase Corporation								200.0	200.0			200.0
Japan Expressway Holding and Debt Repayment Agency	90.0	360.0	1,836.0						2,286.0			2,286.0
Shin Kansai International Airport Co.,Ltd.(tentative name)			23.0						23.0			23.0
Development Bank of Japan Inc.		20.0	80.0	100.0					200.0		150.0	350.0
Organization for Promoting Urban Development			10.0		20.0				30.0			30.0
Central Japan International Airport Co.,Ltd.			23.1	25.0			25.0		73.1			73.1
Japan Finance Organization for Municipalities			490.0	320.0		220.0			1,030.0			1,030.0
Total	90.0	380.0	2,502.1	590.0	20.0	820.0	25.0	480.0	4,907.1	200.0	361.5	5,468.6

(Note1) Apart from the plan shown above, further issuance, depending on the progress of the Japan Finance Corporation's crisis response operations, is planned, whose maturity is less than five years and maximum amount of which is 900 billion yen.

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(Note3) It could be that aforesaid plan is changed in the middle of FY2012.