

## Planned Bond Issuance for FY2001

### 1. Japanese Government Bonds

Classification by Funding Purpose

(Billion yen)

	Planned Issuance for FY2000 Initial Budget (a)	Planned Issuance for FY2000 Revised Budget (b)	Planned Issuance for FY2001 Initial Budget (c)	(c)-(a)	(c)-(b)
New Financial Resource Bonds	32,610.0	34,598.0	28,318.0	-4,292.0	-6,280.0
Construction Bonds	9,150.0	11,138.0	8,760.0	-390.0	2,378.0
Special Deficit-Financing Bonds	23,460.0	23,460.0	19,558.0	-3,902.0	3,902.0
Refunding Bonds	53,260.5	53,269.7	59,688.3	6,427.8	6,418.6
Fiscal Loan Fund Special Account Bonds	-	-	10,497.4	10,497.4	10,497.4
<b>TOTAL</b>	<b>85,870.5</b>	<b>87,867.7</b>	<b>98,503.7</b>	<b>12,633.2</b>	<b>10,636.0</b>

Classification by Issuance Methods and Maturity

(Billion yen)

	Planned Issuance for FY2000 Initial Budget (a)	Planned Issuance for FY2000 Revised Budget (b)	Planned Issuance for FY2001 Initial Budget (c)	(c)-(a)	(c)-(b)
Syndicate Underwriting	16,420.0	16,420.0	20,400.0	3,980.0	3,980.0
10-year Bonds	16,300.0	16,300.0	20,400.0	4,100.0	4,100.0
5-year Discount Bonds	120.0	120.0	-	-120.0	-120.0
Public Offering	62,717.6	64,714.8	69,518.4	6,800.8	4,803.6
30-year Bonds	700.0	700.0	600.0	-100.0	-100.0
20-year Bonds	2,400.0	2,400.0	3,000.0	600.0	600.0
15-year Floating-rate Bonds	2,400.0	2,800.0	3,200.0	800.0	400.0
6-year Bonds	2,500.0	2,500.0	-	-2,500.0	-2,500.0
5-year Coupon-bearing Bonds	9,100.0	9,900.0	18,900.0	9,800.0	9,000.0
4-year Bonds	2,500.0	2,500.0	-	-2,500.0	-2,500.0
3-year Discount Bonds	300.0	300.0	600.0	300.0	300.0
2-year Bonds	12,800.0	13,597.1	16,800.0	4,000.0	3,202.9
Treasury Bills	30,017.6	30,017.6	26,418.4	-3,599.2	-3,599.2
Total Amount to Be Distributed in Private Sector	79,137.6	81,134.8	89,918.4	10,780.8	8,783.6
Postal Savings (sold at post offices)	2,500.0	2,500.0	2,450.0	-50.0	-50.0
Bank of Japan	4,232.9	4,232.9	6,135.3	1,902.4	1,902.4
Total Amount to Be Distributed in Public Sector	6,732.9	6,732.9	8,585.3	1,852.4	1,852.4
<b>TOTAL</b>	<b>85,870.5</b>	<b>87,867.7</b>	<b>98,503.7</b>	<b>12,633.2</b>	<b>10,636.0</b>

Notes: 1. Figures do not sum up to the total because of rounding.

2. In FY2001, besides the planned bond issuance above, cooperating with transitional measures for smooth enforcement of the reform of the Fiscal Investment Loan Program, the Postal Savings, the Pension Reserves and the Postal Life Insurance will directly purchase the Fiscal Loan Fund Special Account Bonds (FILP Bonds) for 17,900 billion yen, for 11,900 billion yen, and for 3,600 billion yen respectively. The total issuance of the FILP Bonds will be 43,897.4 billion yen.

(Billion yen)

	Planned Issuance for FY2000 Initial Budget (a)	Planned Issuance for FY2000 Revised Budget (b)	Planned Issuance for FY2001 Initial Budget (c)	(c)-(a)	(c)-(b)
New Financial Resource Bonds	32,610.0	34,598.0	28,318.0	-4,292.0	-6,280.0
Construction Bonds	9,150.0	11,138.0	8,760.0	-390.0	2,378.0
Special Deficit-Financing Bonds	23,460.0	23,460.0	19,558.0	-3,902.0	3,902.0
Refunding Bonds	53,260.5	53,269.7	59,688.3	6,427.8	6,418.6
Fiscal Loan Fund Special Account Bonds	-	-	43,897.4	43,897.4	43,897.4
(public offering)	-	-	(10,497.4)	(10,497.4)	(10,497.4)
(transitional measures)	-	-	(33,400.0)	(33,400.0)	(33,400.0)
<b>TOTAL</b>	<b>85,870.5</b>	<b>87,867.7</b>	<b>131,903.7</b>	<b>46,033.2</b>	<b>44,036.0</b>

## 2. Government-guaranteed Bonds

(Billionyen)

	Planned Issuance for FY2000 Initial Budget (a)	Planned Issuance for FY2000 Revised Budget (b)	Planned Issuance for FY2001 Initial Budget (c)	(c) - (a)	(c) - (b)
10-year Bonds	3,181.1	3,193.9 (See note 2)	2,246.3	-934.8	-947.6
6-year Bonds	400.0	400.0	250.0	-150.0	-150.0
5-year Bonds	300.0	300.0	465.0	165.0	165.0
4-year Bonds	1,200.0	1,200.0	1,440.0	240.0	240.0
2-year Bonds	-	-	360.0	360.0	360.0
<b>TOTAL</b>	<b>5,081.1</b>	<b>5,093.9</b>	<b>4,761.3</b>	<b>-319.8</b>	<b>-332.6</b>

Notes: 1. Government-guaranteed foreign bonds are not included.

2. After the revised budget of FY2000, an additional 38.6 billion yen was extended based on the flexible management clause.

<p>Contact: Co-ordination Division, Financial Bureau  (Government-guaranteed Bonds) Telephone: (03)3581-4111 extension 2551  Government Debt Division, Financial Bureau  (Japanese Government Bonds) Telephone: (03) 3581-4111 extension 2565</p>
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