

[Provisional Translation]

November 7, 2001

Ministry of Finance

Planned Bond Issuance for FY2001

1. Japanese Government Bonds

Classification by Funding Purpose

(Billion yen)

	Planned Issuance for FY2001 Initial Budget (a)	Planned Issuance for FY2001 Supplementary Budget (b)	(b) - (a)
New Financial Resource Bonds	28,318.0	30,000.0	1,682.0
Construction Bonds	8,760.0	9,076.0	316.0
Special Deficit-Financing Bonds	19,558.0	20,924.0	1,366.0
Refunding Bonds	59,688.3	59,329.6	-358.7
Fiscal Loan Fund Special Account Bonds	10,497.4	10,497.4	-
TOTAL	98,503.7	99,827.0	1,323.3

Classification by Issuance Methods and Maturity

(Billion yen)

	Planned Issuance for FY2001 Initial Budget (a)	Planned Issuance for FY2001 Supplementary Budget (b)	(b) - (a)
Syndicate Underwriting	20,400.0	20,400.0	-
10-year Bonds	20,400.0	20,400.0	-
Public Offering	69,518.4	70,841.7	1,323.3
30-year Bonds	600.0	600.0	-
20-year Bonds	3,000.0	3,200.0	200.0
15-year Floating-rate Bonds	3,200.0	3,600.0	400.0
5-year Bonds	18,900.0	19,700.0	800.0
3-year Discount Bonds	600.0	600.0	-
2-year Bonds	16,800.0	16,800.0	-
Treasury Bills	26,418.4	26,341.7	-76.7
Total Amount to Be Distributed in Private Sector	89,918.4	91,241.7	1,323.3
Postal Savings	2,450.0	2,450.0	-
Bank of Japan	6,135.3	6,135.3	-
Total Amount to Be Distributed in Public Sector	8,585.3	8,585.3	-
TOTAL	98,503.7	99,827.0	1,323.3

Notes: 1. Figures do not sum up to the total because of rounding.

2. In FY2001, besides the planned bond issuance above, cooperating with transitional measures for smooth enforcement of the reform of the Fiscal Investment Loan Program, the Postal Savings, the Pension Reserves and the Postal Life Insurance will directly purchase the Fiscal Loan Fund Special Account Bonds (FILP Bonds) for 17,900 billion yen, for 11,900 billion yen, and for 3,600 billion yen respectively.

The total issuance of the FILP Bonds will be 43,897.4 billion yen.

(Billion yen)

	Planned Issuance for FY2001 Initial Budget (a)	Planned Issuance for FY2001 Revised Budget (b)	(b)-(a)
New Financial Resource Bonds	28,318.0	30,000.0	1,682.0
Construction Bonds	8,760.0	9,076.0	316.0
Special Deficit-Financing Bonds	19,558.0	20,924.0	1,366.0
Refunding Bonds	59,688.3	59,329.6	-76.7
Fiscal Loan Fund Special Account Bonds	43,897.4	43,897.4	-
(public offering)	(10,497.4)	(10,497.4)	(-)
(transitional measures)	(33,400.0)	(33,400.0)	(-)
TOTAL	131,903.7	133,227.0	1,323.3

2. Government-guaranteed Bonds

(Billion yen)

	Planned Issuance for FY2001 Initial Budget (a)	Planned Issuance for FY2001 Supplementary Budget (b)	(b) - (a)
10-year Bonds	2,246.3	2,246.3	-
6-year Bonds	250.0	250.0	-
5-year Bonds	465.0	465.0	-
4-year Bonds	1,440.0	1,440.0	-
2-year Bonds	360.0	360.0	-
TOTAL	4,761.3	4,761.3	-

Notes: 1. Figures do not sum up to the total because of rounding.

2. Government-guaranteed foreign bonds are not included.

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